United Charitable's Donor Advised Fund

Donor-advised funds (DAFs) are America’s fastest growing giving tool. A DAF offers you a flexible way to manage your giving as if you had your own private foundation—without the heavy administrative burden, complex IRS oversight, and high cost of a private foundation. DAFs allow anyone to create a charitable legacy with the maximum tax advantages and enduring social impact.

How it Works

1. **Name Your Foundation and Determine Your Mission**
2. **Fund Your DAF**
3. **Watch it Grow**
4. **Recommend Grants to Fulfill Your Mission**

Benefits

- **Speed and Ease of Use**
  Opening your Donor Advised Fund is a quick and easy process. Onboarding can begin within a week of receiving an application. Recommending grants can be as easy as clicking a button.

- **Immediate Tax Relief**
  Once you contribute to your account, you receive the maximum tax relief allowable by the IRS. From there, recommend the grants you want without worrying about receiving receipts for each donation.

- **Efficient Record Keeping**
  United Charitable keeps a detailed record of your giving. Using your online portal you have 24/7 access to your account.

- **A Tradition of Giving**
  Use your United Charitable Donor Advised Fund to build your legacy. Involve your family and watch how you can start a tradition of giving that can last generations.

*United Charitable is not engaged in rendering legal, accounting, tax, or other professional advice and services. As such, it should not be used as a substitute for consultation with professional accounting, tax, legal or other competent advisers. Before making any decision or taking any action, you should consult your chosen professional.*